



**Separate  
Financial Statements**  
As of September 2024

Santiago, Chile, November 2024



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## Financial Position Statement



### Financial Position Statement

(Figures in thousands of USD accumulated as of November 30, 2024)

Assets					Equity and Liabilities				
	dic-23 MUSD	sept-24 MUSD	Variación MUSD	Variación %		dic-23 MUSD	sept-24 MUSD	Variación MUSD	Variación %
<b>Current Assets</b>					<b>Current Liabilities</b>				
Cash and Cash Equivalents	170.197	88.453	(81.744)	-48%	Trade and Other Payables	52.631	31.574	(21.058)	-40%
Other Current Financial Assets	59.750	47.781	(11.970)	-20%	Current Payables	333	50	(282)	-85%
Commercial and Other Receivables	17.977	22.332	4.355	24%	Current TAX Liabilities	9	76	67	726%
Acc. Receivables from Related Parties	66.473	174.909	108.435	163%					
Current TAX Assets	462	30	(433)	-94%	<b>Total Current Liabilities</b>	<b>52.973</b>	<b>31.700</b>	<b>(21.273)</b>	<b>-40%</b>
<b>Total Current Assets</b>	<b>314.860</b>	<b>333.504</b>	<b>18.644</b>	<b>6%</b>					
<b>Activos No Corrientes:</b>					<b>Non Current Liabilities</b>				
Non-Current Commercial Debtors	0	0	0	0%	Non Current Liabilities	0	0	0	0%
Other Financial Assets	192	476	284	148%	Net Deferred TAX Liabilities	0	0	0	0%
Property, Plant & Equipment	1.110.861	1.094.609	(16.252)	-1%	Other Non-Current Financial Liabilities	1.058.170	1.070.250	12.080	1%
Net Deferred TAX Assets	23.699	20299	(3.400)	-14%	Other Account Payables	0	0	0	0%
<b>Total Non-Current Assets</b>	<b>1.134.752</b>	<b>1.115.384</b>	<b>(19.368)</b>	<b>-2%</b>	<b>Total Non-Current liabilities</b>	<b>1.058.170</b>	<b>1.070.250</b>	<b>12.080</b>	<b>1%</b>
					<b>Equity</b>				
					Equity	370.136	370.136	0	0%
					Other Reserves	(59.712)	(33.936)	25.776	-43%
					Profit / Loss	28.045	10.738	(17.307)	-62%
					<b>Total Equity</b>	<b>338.469</b>	<b>346.938</b>	<b>8.469</b>	<b>3%</b>
<b>Total Assets</b>	<b>1.449.611</b>	<b>1.448.888</b>	<b>(723)</b>	<b>0%</b>	<b>Total Equity and Liabilities</b>	<b>1.449.611</b>	<b>1.448.888</b>	<b>(723)</b>	<b>0%</b>



## Profit and Loss



### Profit and Loss

Figures in USD Thousands, Accumulated

Income Statement Interchile (IFRS)	Actual sept-23	Actual sept-24
<b>Revenue</b>		
Operating Revenue	80.572	79.518
<b>Total Revenue</b>	<b>80.572</b>	<b>79.518</b>
<b>COGS</b>		
Cost of Goods Sold	(3.917)	(8.349)
<b>Total COGS</b>	<b>(3.917)</b>	<b>(8.349)</b>
<b>Expenses</b>		
Advisory Services	(358)	(757)
T&E expenses	(116)	(156)
Office Expenses	(4.286)	(1.497)
Personnel Remuneration	(7.768)	(4.466)
<b>Total Expenses</b>	<b>(12.528)</b>	<b>(6.877)</b>
<b>EBITDA</b>	<b>64.126</b>	<b>64.292</b>
Other Income/Expenses	(136)	2.566
Depreciation	(23.921)	(24.372)
Financial Expenses	(38.130)	(28.940)
FX Differences	477	1.531
<b>Profit Before Taxes</b>	<b>2.416</b>	<b>15.077</b>
Taxes	(709)	(4.339)
<b>Net Profit</b>	<b>1.707</b>	<b>10.738</b>



## Cash Flow Statement




### Cash Flow

Figures in USD Thousands, Accumulated to Sept.

Cash Flow Interchile (IFRS)	Actual sept-24
<b>Operating Activities</b>	
Operating Activities	56.921
VAT Charge art. 27 Bis	-
Expenses	(16.582)
<b>I. Operating Cash Flow</b>	<b>40.339</b>
<b>Investment Activities</b>	
Liquidated Assets	-
CAPEX Investment	(16.362)
<b>II. Investment Cash Flow</b>	<b>(16.362)</b>
<b>Funding Cash Flow</b>	
Facility Proceeds	-
Facility Payments	(24.375)
<b>III. Funding Cash Flow</b>	<b>(24.375)</b>
<b>Shareholders Cash Flow</b>	
Equity Contributions	-
Dividend Payments or Capital Reductions	-
<b>IV. Shareholders Cash Flow</b>	<b>-</b>
<b>Financial Cash Flow</b>	
Loans related companies	-
Investments Liquidations	-
<b>V. Financial Cash Flow</b>	<b>-</b>
<b>Net Cash Flow (I+II+III+IV+V)</b>	<b>(398)</b>
<b>Beggining Cash Flow</b>	<b>39.962</b>
Net Cash Flow (I+II+III+IV+V)	(398)
<b>Ending Cash Flow</b>	<b>39.564</b>



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